Transit Oriented Development Overview

June 15, 2010



BRAC Implementation Committee

Provide background on Transit challenges responding to transportation Oriented Development and the role in

Comprehensive response to transportation challenges

- Transit
- Highway
- Bicycle, pedestrian access
- Demand management
- Land-use & transportation coordination

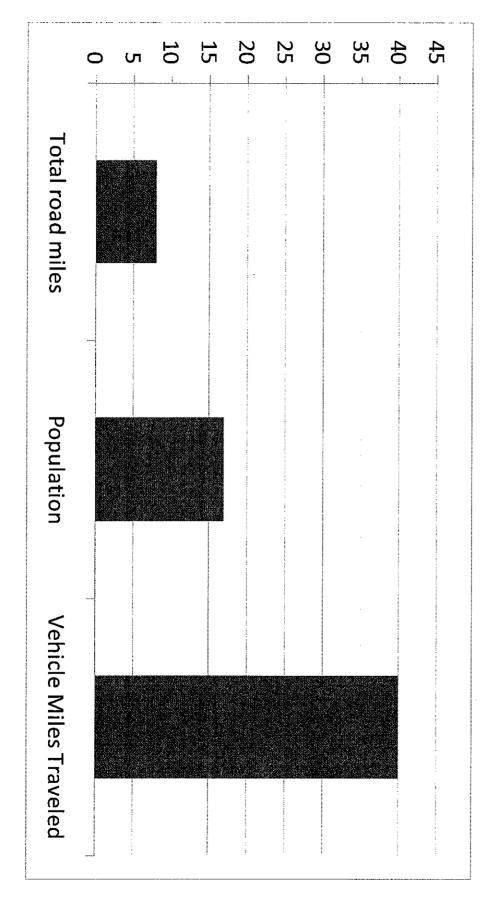
State land use patterns

- Suburban and exurban growth
- Between 1973 and 2002, 650,000 acres developed



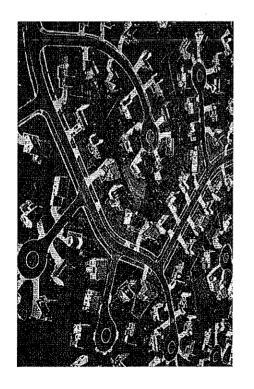
1.1 million new residents by 2030 space, under current patterns Would consume 560,000 acres of open

Percentage Growth in Maryland 1990-2006



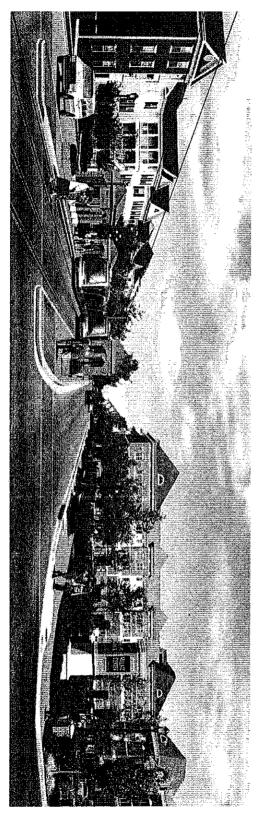
Transportation

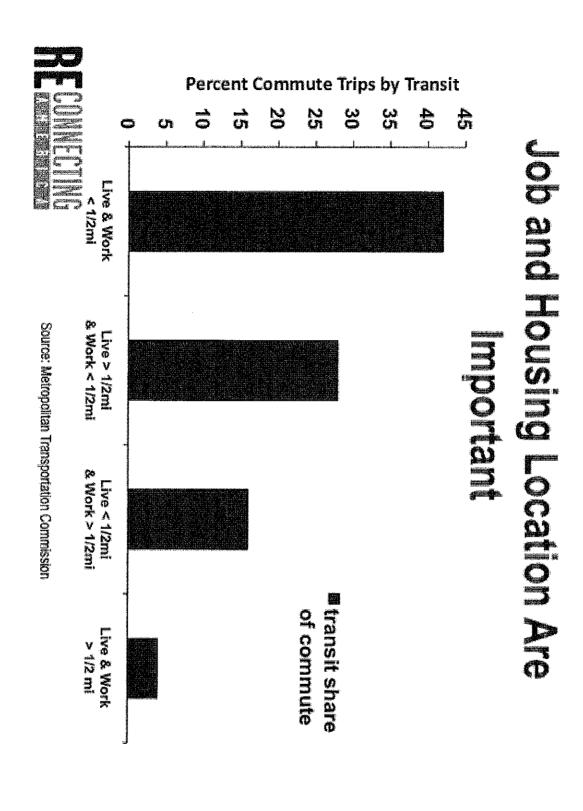
- Marylanders have the second longest commute
- 255 hours per year
- with transit inefficient, costly Lower density development challenging to serve



Walking distance to transit

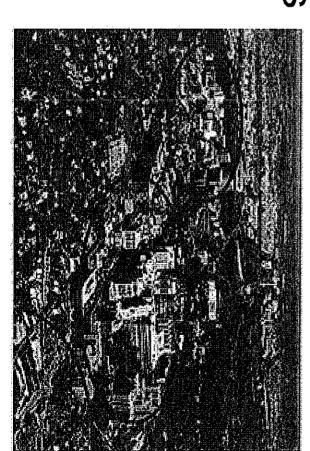
- People living in walking distance to transit are up to 5 times more likely to ride it
- Drive an estimated 40-60% less
- Own fewer cars





Characteristics of TOD

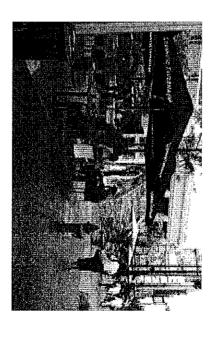
- Proximity
- Density scale, focus near station
- Mixed-use
- Access daily needs without driving
- Design lively places
- Walkable
- bike-friendly
- Community engagement



Transit Oriented Development

Concentrating jobs, housing, retail within walking distance to transit stations; creating vibrant communities.

- Projects more difficult to implement than Greenfield developments
- TOD requires support of many actors: developers, local government, transit agencies, community
- Local planning & zoning, permitting, community engagement



 State supporting: Smart, Green & Growing

TOD initiatives

- State legislation in 2008 TOD is part of MDOT's mission!
- Tools
- MDOT resources
- Maryland Economic Development Corporation
- Predevelopment planning, feasibility funding
- Priority for the location of State offices and labs, under Governor O'Malley's Executive Order
- Sustainable Communities Act of 2010 Heritage Tax Credit
- Priority consideration for Smart Growth programs

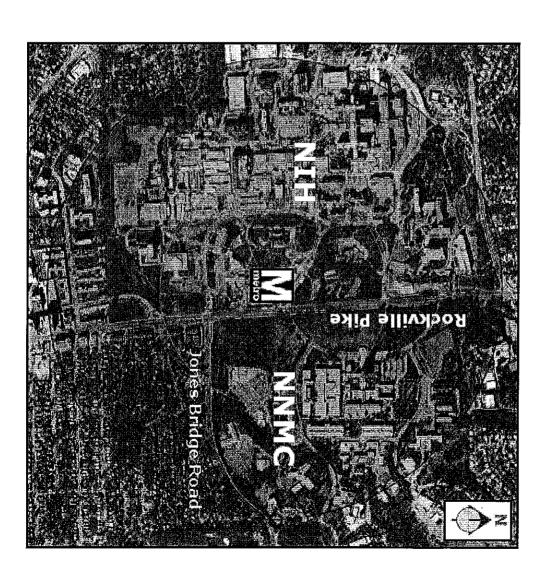
Support TOD projects

- Joint Development
- MDOT Office of Real Estate
- WMATA Joint Development Program
- Revised Guidelines (first used in Wheaton)
- New direction/leadership
- Work with public and private
- $-\frac{1}{2}$ mile of transit station part of a plan to encourage walking and transit ridership

Bethesda/Medical Center

Proximity to transit is an advantage

– Jobs within walking distance

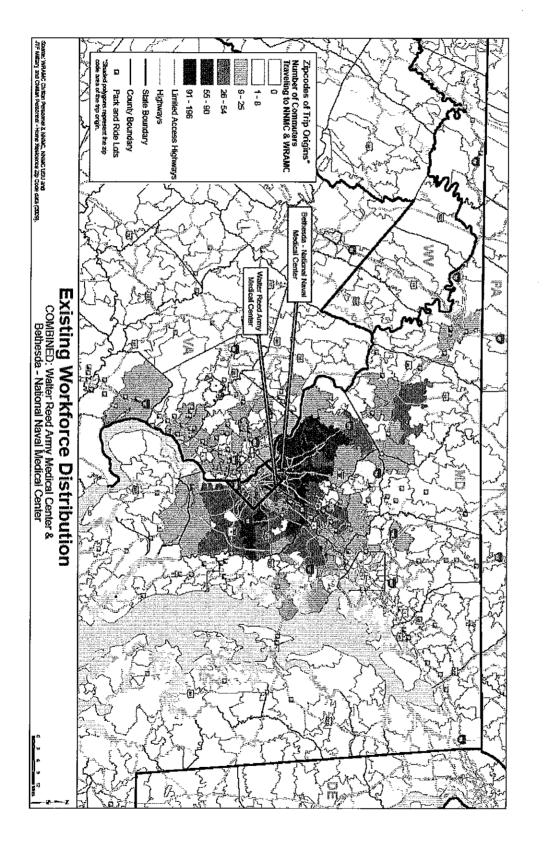


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Job growth projections

	Current	2011	2020
Navy	8,000	10,200	n/a
NH	18,600	n/a	22,000
Bethesda/Chevy Chase	88,016	n/a	96,624
Countywide	500,000	n/a	590,000

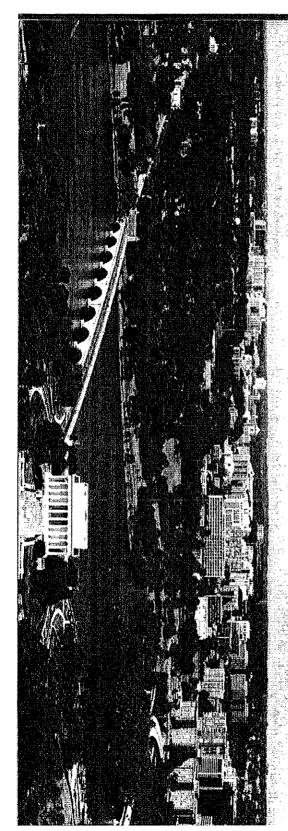
Origins spread out



Persistence of the Workforce Housing Cap in the Washington, D.C., Metro Area



Terwilliger Center for Workforce Housing



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NIH Employee and Daycare Worker in Montgomery County (Dual-Income Household)

Vital Statistics:

- Household Type: Married Couple, Three Children
- Professions: NiH Researcher and Daycare Worker
- 2009 Annual Household Income: \$94,000
- 2009 Affordable Home Price Range: \$310,000-\$360,000

Percent of AMI for Five-Person Household: 84%

Required Downpayment: \$31,000-\$36,000

The for-sale housing options affordable to a five-person family in this income range are quite limited within a 20-minute no-traffic drive of NIH (indicated by the black star on the maps below). Many of the homes that are affordable within this price range and proximity may not have enough bedrooms for a family of this size.



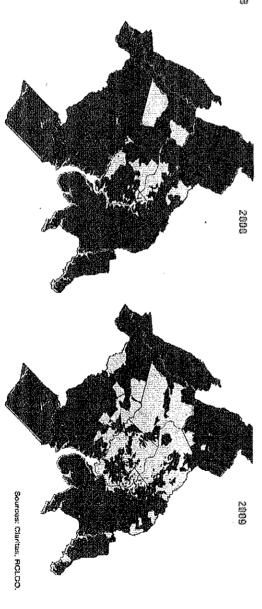
Locations with Affordable Median Home Values for Profiled Family 2000 and 2009



Affordable

Priced Out

Place of Employment

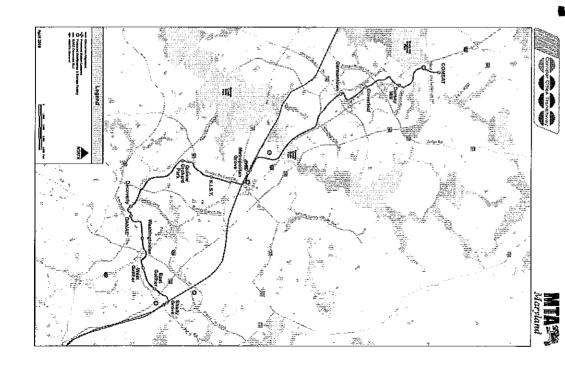


Connecting Places by Transit: Corridor projects

- White Flint
- WMATA site: NRC expansion/mixed use project
- Sector plan transform auto-oriented area Metro/Pike into transit oriented. Highest density near
- Twinbrook Commons transforming a parking lot into a mixed-use community

Connecting Places by Transit: Corridor projects

- Smart Growth Initiative
- Shady Grove:
 Redevelopment of 90 acres of county-owned industrial land into TOD
- CCT/Gaithersburg West
- Transform life sciences center from auto-oriented office parks into transitoriented center
- Purple Line



Summary

- Comprehensive transportation approach includes transit, road, bike/pedestrian, demand management and land-use coordination
- Bethesda/BRAC/NIH
- Jobs concentrated within walking distance of transit
- Opportunities for TOD in the Red Line/CCT corridor
- Affordable/workforce housing a challenge

Thank You!

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